

Client name(s)	<input type="text"/>
Existing CBAM Client Reference(s)	<input type="text"/>

Please note any sections that are not completed correctly may incur delays or may have to be returned to you.

**1** This account will be used for all regular and ad hoc payments out of your investments and for any regular contributions to your investments. Our terms and conditions are available online at [closebrothersam.com/legal-centre/terms-and-conditions](https://closebrothersam.com/legal-centre/terms-and-conditions)

## Nominated bank account and evidence of bank account

Which account would you like to nominate for payments in and out of your investments? **1**

Account name	<input type="text"/>
Bank/Building society name	<input type="text"/>
Sort code	<input type="text"/> - <input type="text"/> - <input type="text"/>
Account number	<input type="text"/>
Reference/Building society roll number	<input type="text"/>
Applies to investments owned	By <input type="text"/>
	By <input type="text"/>
	Jointly <input type="text"/>

<b>Evidence of bank account</b>	<input type="checkbox"/>	Original postal bank statement dated within 3 months	<input type="checkbox"/>	Voided cheque bearing name in full
Which form of evidence of bank account have you provided?				
<b>Signature account holder 1</b>	<input type="text"/>			
Print name (BLOCK CAPITALS)	<input type="text"/>			
Date of signature	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Signature account holder 2</b>	<input type="text"/>			
Print name (BLOCK CAPITALS)	<input type="text"/>			
Date of signature	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>